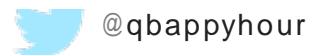




The QB 'Appy Hour with Liz & Heather

Explore eCommerce Solution Apps & How Supreme Court Internet Sales
Tax Ruling Changes Sales Tax for eCommerce Companies

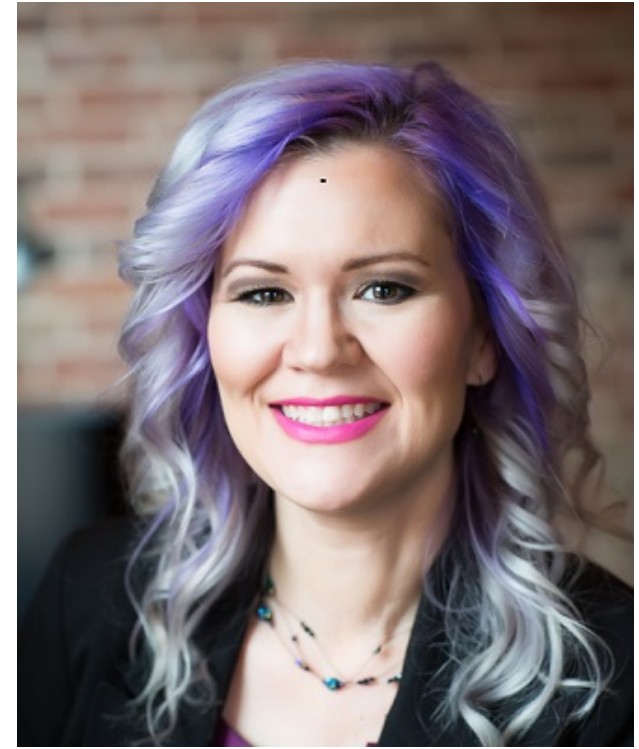
Brought to you by:



Your Hosts



Heather Satterley
Satterley Training &
Consulting



Liz Scott
Accounting Lifeline



Thank you to this month's sponsor!



Making sales tax less taxing



Agenda

- Welcome!
- Intro to eCommerce
- Let's raise a toast! This month's app sponsor:
- Heather and Liz's coolest thing we did this month
- Next month: Apps for eCommerce



Welcome!

- Like us on Facebook - <https://www.facebook.com>
- Follow us on Twitter - @qbappyhour
- Join The QB 'Appy Hour Lounge Facebook Group
<https://www.facebook.com/groups/qbappyhour/>
- Register for the monthly webinar on Zoom
- Thank you for spending an hour getting 'appy with us!



E-commerce Definitions

Webstore – Allows businesses to be searched for by name and view products for sale on the internet.

Marketplaces – Internet site providing location for goods to be sold. This is where 3rd party items are hosted for viewing and purchasing. Similar to a consignment store.

Shopping Carts – The purpose of a shopping cart is to allow shoppers to select items to be purchase in one transaction. Can be combined with or separate from the webstore software.

Merchant Service Provider – The provider of services for processing payments. Can be combined with or separate from the webstore software.

Sales Tax Calculator – Calculates Sales tax based on location and type of good. Can be combined with or separate from the webstore software.

Marketing – Customer service experience. Can be combined with or separate from the webstore software.

B2B – Business to Business

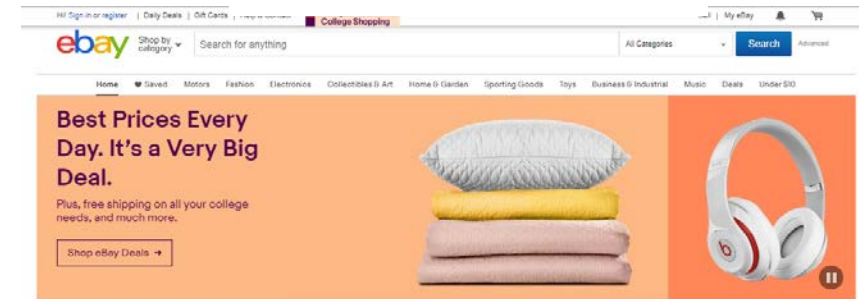
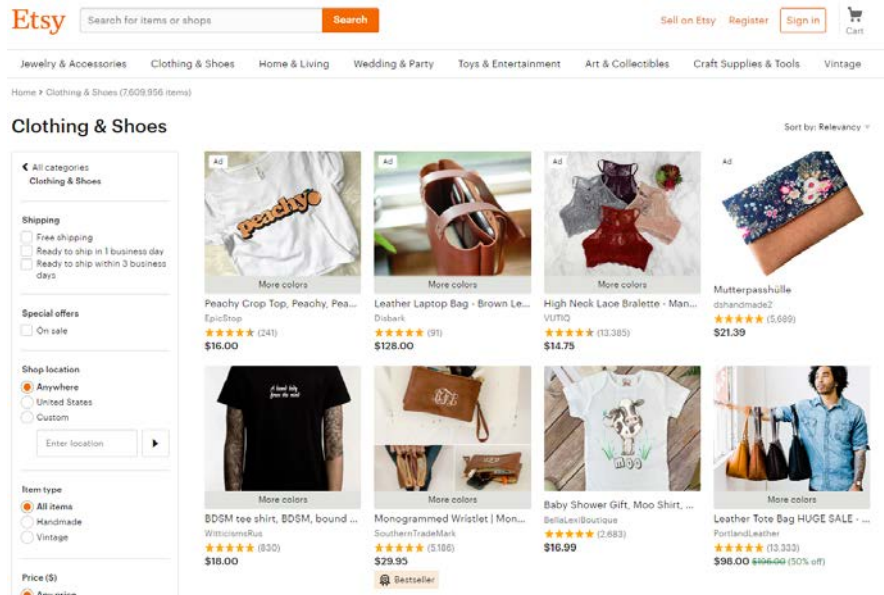
B2C – Business to Consumer



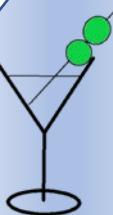
E-commerce Definitions

Examples of Marketplace and Webstore Platforms -

Esty and Ebay– Are both a Marketplace, allowing 3rd party vendors to sell on their site.



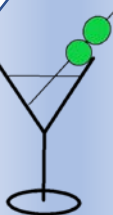
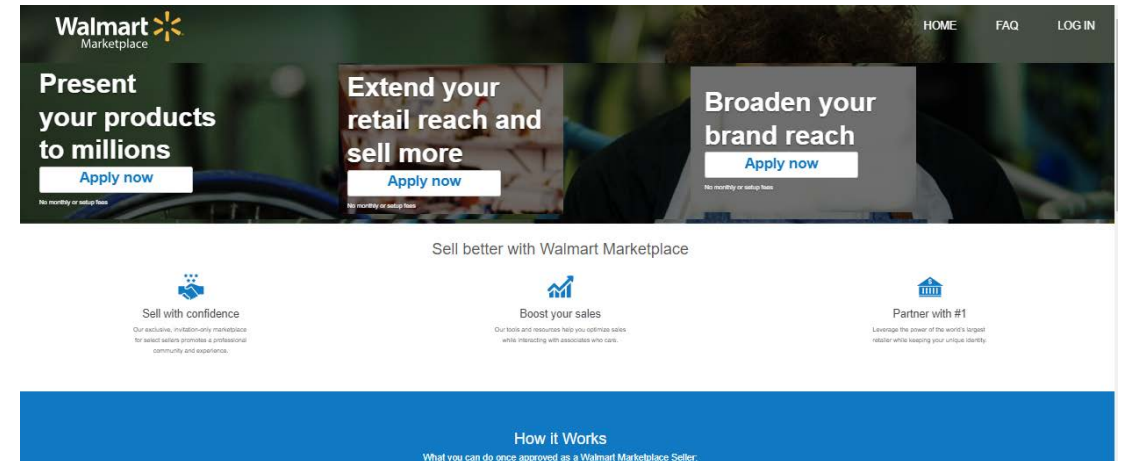
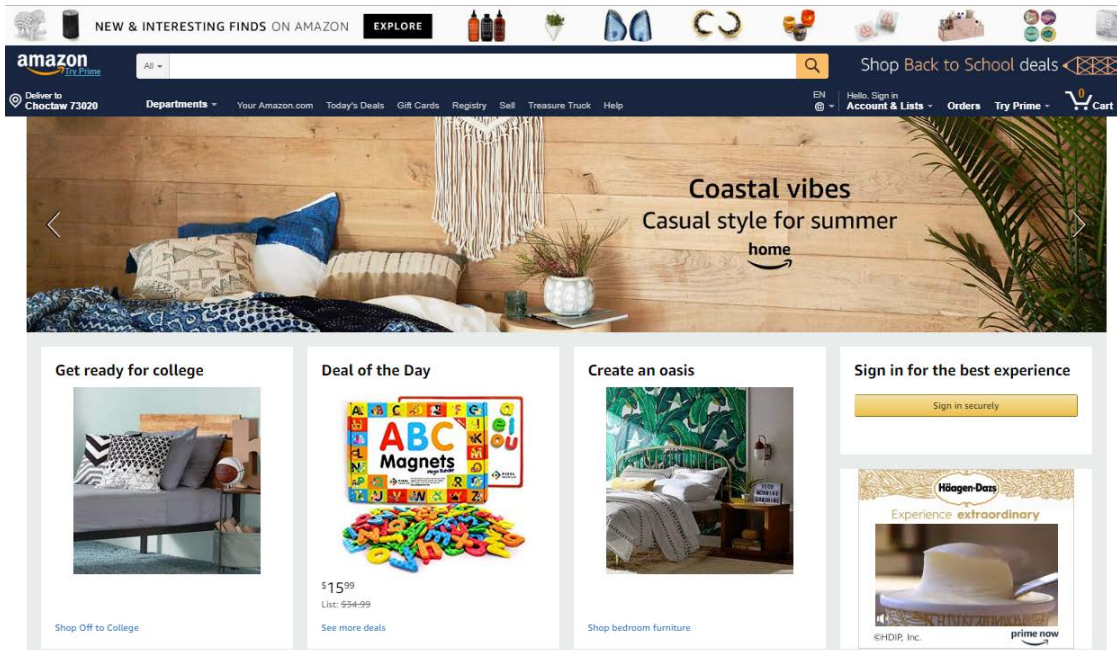
Top Brands to Start the Semester



E-commerce Definitions

Examples of Marketplace and Webstore Platforms -

Amazon and Walmart – are a retailer and marketplace – Amazon/Walmart retailer can purchase goods directly from a business or Amazon/Walmart marketplace channel can host a business's goods. Amazon is now experimenting with an omni commerce solution.



E-commerce Definitions

Examples of Marketplace and Webstore Platforms -

WooCommerce, BigCommerce and Shopify – Webstore but also can be used as marketplace allowing other vendors to sell on your site. Can also run like a multi channel with POS solutions with middle wear integrations



E-commerce Definitions

Examples of Marketplace and Webstore Platforms -

Shopify Plus – Multi Channel – using Shopify add ons the flow is similar to Omni channel but still clunky

Lightspeed - Omni channel Marketplace solutions, iPad only for POS, Inventory management, Customer management, multi vertical conglomerates, scale with retailers, website built on word press, has lightspeed accounting middleware for daily sync.
Note: Lightspeed has departments so mapping to a QBO COA is easier

*shopify*plus

 lightspeed



E-commerce Definitions

Webstore and Marketplace Sales Channels

Sales Channel – is how product is moved from vendor to consumer. Can be online, store location or mobile.

Multi Channel – Multi-channel marketing and sales enable customers to not only interact with your products through whatever medium is most natural to them ... but to purchase through that medium directly. Less integrated than Omni or Unified and often requires manual adjustments to inventory across all sales channels.

Omni Channel Commerce – All channels including sales and marketing create a single commerce experience across your brand. Omni solutions provide customer consistency for both ecommerce, brick and mortar and mobile POS. Even though the customer experience is consistent Omni Commerce does not always mean one software solution.

Unified Channel Commerce – Combines both the preferred Multi channel user experience and the simplified Omni channel consistent branding in a single platform. Unified commerce provides a simple solutions to customers who want to buy online, pick up in-store, buy online, return in-store, and buy online, and ship from store.



E-commerce Definitions

Supply Chain Logistics – Another growing area of ecommerce due to storage limitations, shipping and inventory management needed for online sales. Logistical solutions can range greatly based on the distribution, size and complexity of the business.

Warehouse – Receive and store goods to be sold. A warehouse can be internal or external.

Inventory Management Solution – In point of sales inventory management, the software tracks inventory levels, orders, sales, and deliveries.

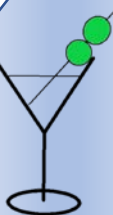
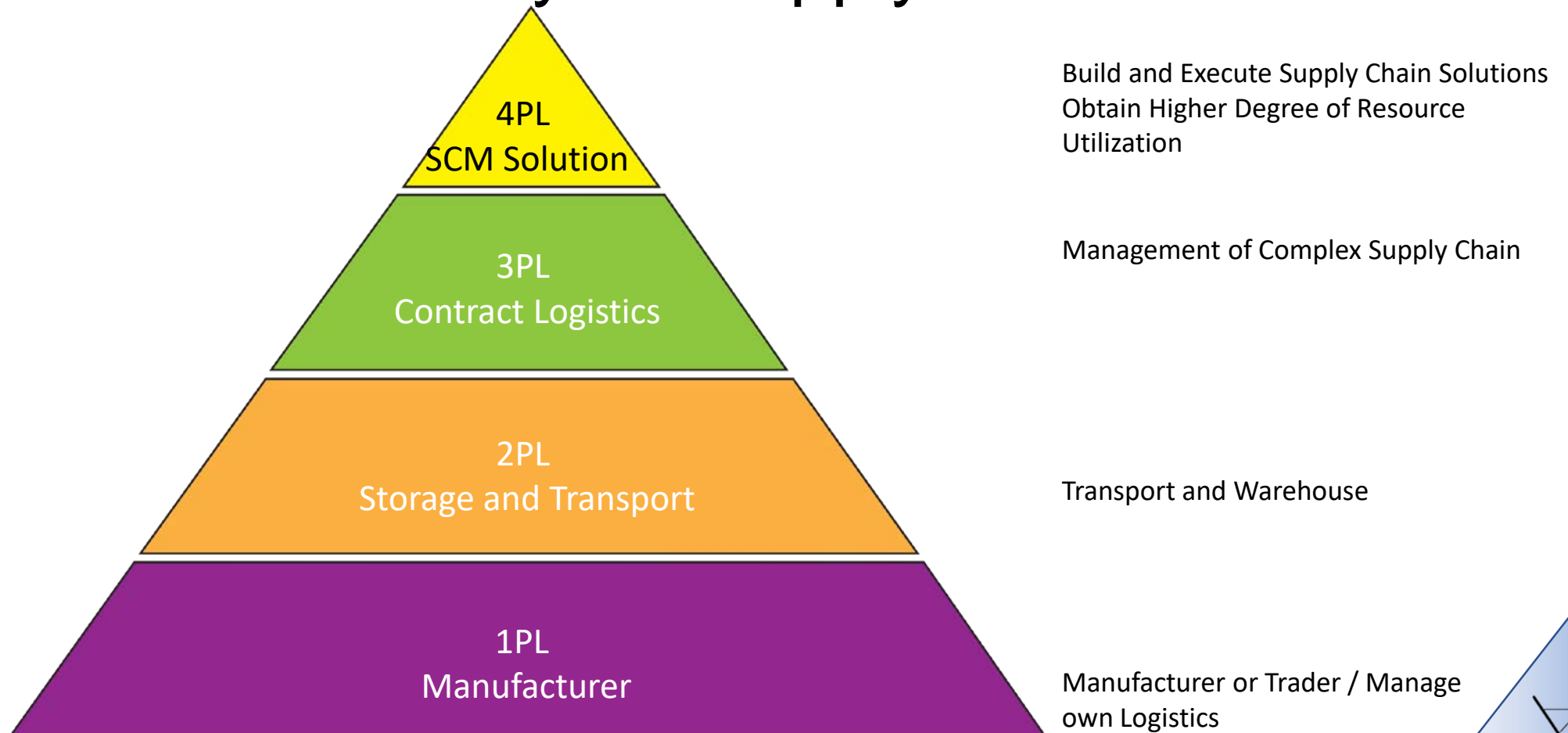
Reorder Solution – Track inventory quantity and reorder stock when low stock, sold past the point of zero or higher demand is predicted. Automated purchase orders reduce time.

Shipping Solution - Package orders, print labels and send to courier and allows tracking (some shipping solutions will also aid in returns)



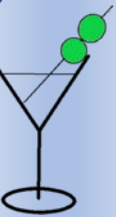
E-commerce Definitions

What PL is your Supply Chain?



Plotting out the Pieces

Ecommerce Solutions App Stacking



Plotting out the Pieces

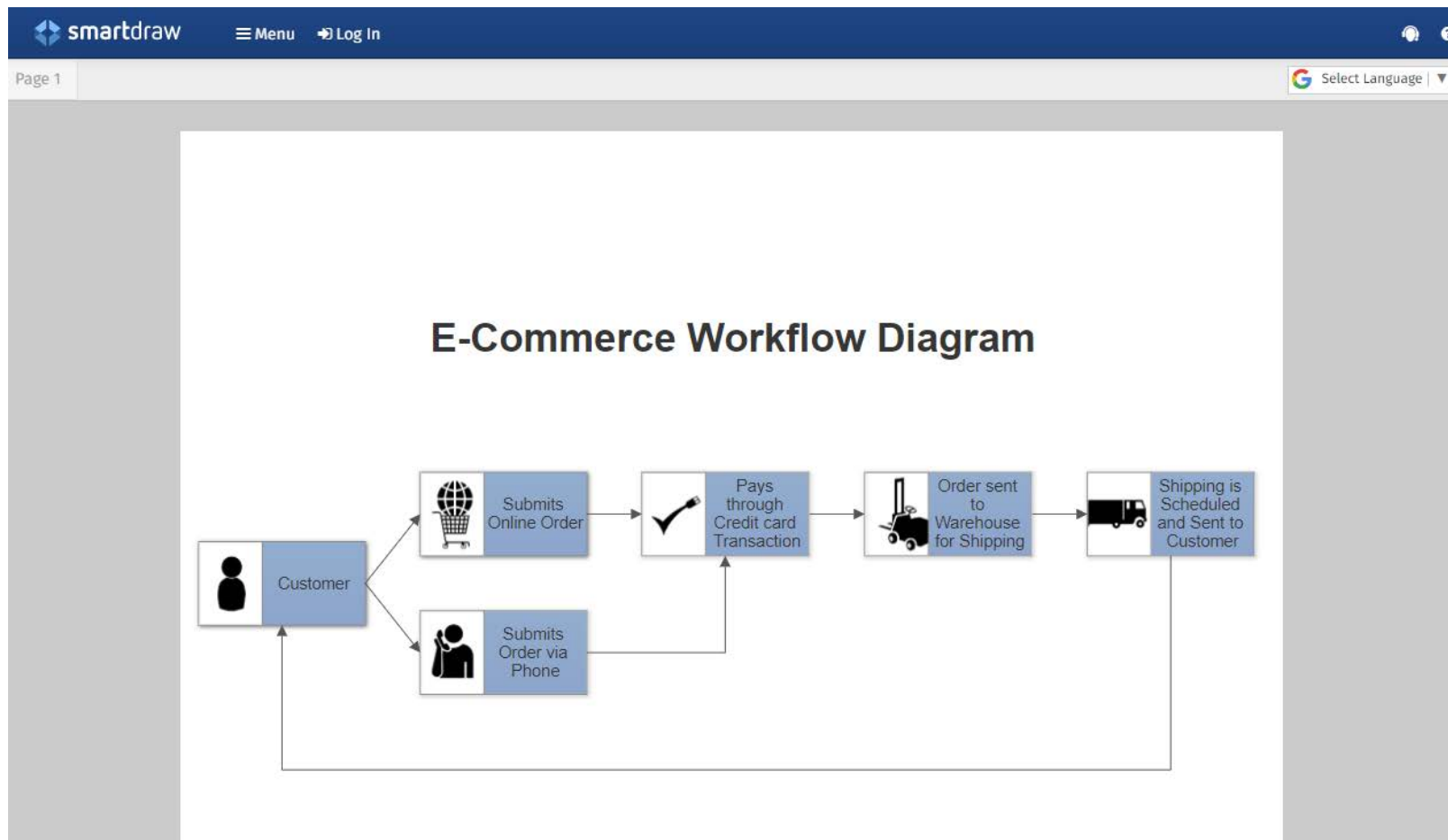
How the Sales Channel is imported into the accounting program is often based on size/volumes of sales and complexity of inventory

Direct import is fine when the client;

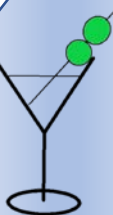
- Doesn't mind that all sales are imported individually
- Doesn't have complex inventory needs
- Has only 1 or 2 Sales Channels
- Warehouses and ships products in house (1PL)



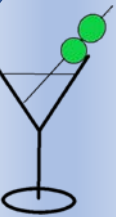
Plotting out the Pieces



Start by mapping



Plotting out the Pieces

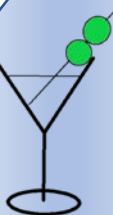


Middleware, Buffer/Connector Apps



Template Automation

*shopify*plus



Plotting out the Pieces

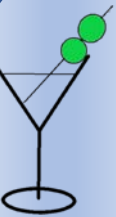
How the Sales Channel is imported into the accounting program is often based on size/volumes of sales and complexity of inventory

Buffer/middleware should be explored when;

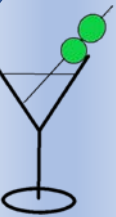
- Sales imported individually is not ideal
- Has more complex inventory needs (bundles, landed costs)
- Has more than 2 sales channels
- Uses a logistics partner to warehouse and ship goods



Middleware, Buffer/Connector Apps




Demonstration



Shopify has partnered with Bold to sync sales and inventory with QuickBooks

The screenshot shows the Shopify Admin interface with a dark blue header and a left sidebar. The 'Apps' section is highlighted in the sidebar. A modal window titled 'App details' is open, displaying information for the 'Intuit QuickBooks® Online' app. The modal includes a 'Close' button at the bottom right.

App details

 Intuit QuickBooks® Online
[View in Shopify App Store](#) [Get support](#) [Write review](#)

BILLING [View Invoice](#)

\$9.99 USD every 30 days, next charge on September 11, 2018

Usage charges will not exceed **\$29.99 USD** without additional approval and will reset on September 11, 2018


APP PERMISSIONS


This app can access and modify your store's data.

- Read customer details and customer groups
- Read orders, transactions, and fulfillments
- Read all orders
- Modify products, variants, and collections
- Read payment gateways

This app has access to personal information such as:

- Customer names, e-mail addresses, phone numbers, physical addresses, geolocations, IP addresses, and browser user agents

[View details](#) 

[View details](#) 

[Visit Shopify App Store](#)

[Settings](#)



Sales Receipt Imported from Shopify by Bold

🕒

Sales Receipt ##1002

?

×

Shopify Customer - QB Appy Hou

Email (Separate emails with a comma)

☐ Send later

Co/Bcc

AMOUNT

\$203.28

Billing address

Sales Receipt date

Test Customer

Test Company

Portsmouth, RI 02871

United States

08/12/2018

Ship via

Shipping date

Tracking no.

P.O. Number

Sales Rep

Shipping address

Payment method

Test Customer

Test Company

Portsmouth, RI 02871

United States

Manual

Reference no.

Deposit to

#1002

Undeposited Funds

#

SERVICE DATE

PRODUCT/SERVICE

DESCRIPTION

QTY

RATE

AMOUNT

TAX

CLASS

1

150 GB Hard Drive-1 (deleted)

150 GB Hard Drive

2

94.99

189.98

✓

2

Add lines

Clear all lines

Message displayed on sales receipt

Memo

https://qb-appy-hour.myshopify.com/admin/orders/575142527087

Cancel

Revert

Print or Preview

Make recurring

Customize

More

Save

Save and send

The inventory "sync" with Bold is not a true sync. You can import your Product/Services list manually to update quantities in QuickBooks but only if the Product/Service item was used in a previous sale.

The ongoing integration is one way, Product/Service items quantities are reduced as sales are recorded in QuickBooks.

Bold relies on QBO to manage Sales Tax and supports multiple agencies in QBO. You will need to map the agency names in QBO to Shopify.

Reporting is limited in Shopify

Subtotal

\$189.98

Taxable subtotal

Shopify RI State Tax for 7% 13.30

Shipping


Total

\$203.28

Amount received

\$203.28

The QB
'Appy Hour
with Liz & Heather
www.qbappyhour.com

 @qbappyhour

Another option is OneSaas for Shopify and QuickBooks

Sales Receipt #2007-1047

Shopify QB Appy Hour | qbappyhour@gmail.com

☐ Send later [Cc/Bcc](#)

AMOUNT
\$309.22

Billing address
Test Company
Test Customer
Portsmouth, Rhode Island
02871 United States

Sales Receipt date
08/14/2018

Shipping address
Test Company
Test Customer
Portsmouth, Rhode Island
02871 United States

Ship via

Shipping date

Tracking no.

P.O. Number
SPFY1008

Sales Rep

Payment method
Choose payment method

Reference no.

Deposit to
Undeposited Funds

OneSaas allows for daily summary transactions or you can have each sale imported separately.

OneSaas also allows for a bi-directional inventory sync through the advanced settings. You must be very careful with the mappings and settings but support is good.

#	SERVICE DATE	PRODUCT/SERVICE	DESCRIPTION	QTY	RATE	AMOUNT	TAX	CLASS
1		200 GB Hard Drive	200 GB Hard Drive	1	288.99	288.99	✓	
2								

[Add lines](#) [Clear all lines](#)

Message displayed on sales receipt

Memo
SPFY1008

Subtotal \$288.99

Taxable subtotal

Shopify RI State Tax for 7% 20.23

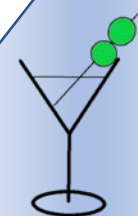
Shipping

Total \$309.22

Amount received \$309.22

OneSaas also relies on QBO to manage Sales Tax must be mapped to the agencies in QBO.

[Cancel](#) [Print or Preview](#) [Make recurring](#) [Customize](#) [More](#) [Save](#) [Save and send](#)



Sales Tax Reporting in Shopify - limited

Search

?

Heather Satterley
QB Appy Hour

Home

Orders

Products

Customers

Analytics

Dashboards

Reports

Live View

Discounts

Apps

SALES CHANNELS

Online Store

Settings

11

< Finances

Taxes

Print

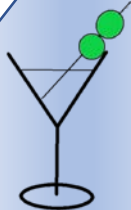
Export

All channels

Month to date

Country	Region	Name	Rate	Amount
Summary				\$197.25
United States	Massachusetts	MA State Tax	6.25%	\$5.94
United States	Rhode Island	RI State Tax	7.00%	\$191.31

Showing 2 of 2 results.



Let's Raise a Toast
to.....Avalara!

Matthew
Hammond



Avalara AvaTax

Tax Compliance Done Right

The Avalara Watermelon Crush

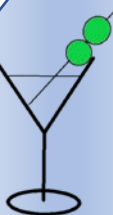


RECIPE

- Yields 4 cocktails

Ingredients

- 6 c. watermelon frozen cubes
- ¼ c. sugar
- 1 T. freshly squeezed lemon juice
- 1 c. white rum
- Add Sprite to taste
- and lemon slice



Avalara



Matthew Hammond

**National Sales Manager
(919-627-9784)**

**matthew.hammond@avalara.co
m**



Get compliant with sales tax in 2018!



Accurate

End-to-end tax compliance solution: calculation, tax document management, and returns



@qbappyhour



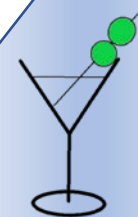
Efficient

Born and managed in the cloud: real-time updates to sales tax rules and rates



Integrated

600+ integrations into ERP, POS, ecommerce, billing, and CRM systems



Wayfair vs South Dakota

Supreme Court rules in favor of the state, and economic nexus.

Who's on the hook for sales tax?

Sellers not currently registered that have more than **\$100,000 in gross revenue** from taxable sales, **or 200 or more separate transactions** for goods, electronically delivered products, or services.

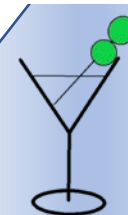
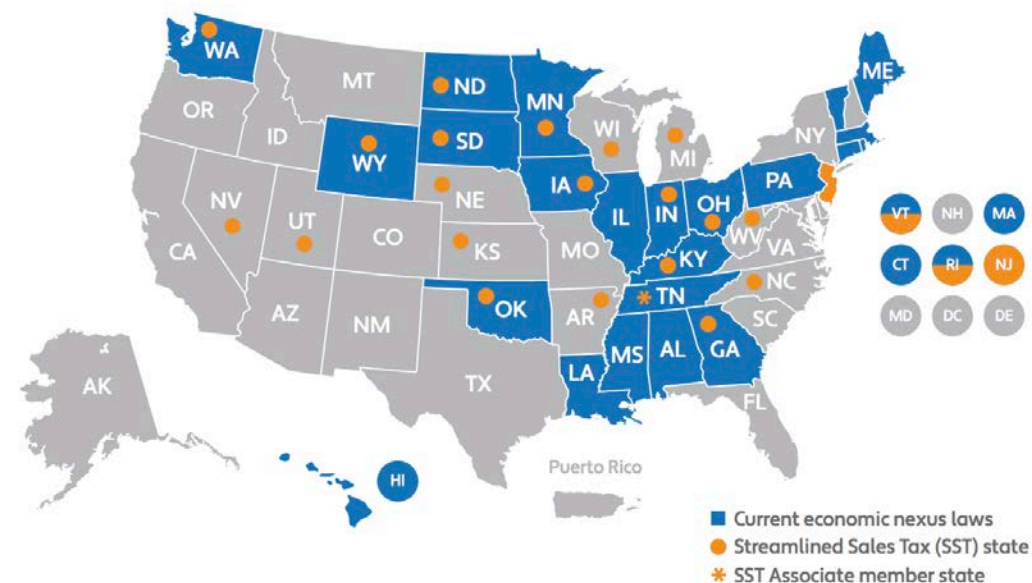
Advice to Remote Sellers

Keep an eye on all states in which you do business and closely monitor your transaction history and nexus laws already in place. When it comes to staying up to date with economic nexus and your obligations, the Avalara Tax Advisory Services team is here to help. Our Tax Advisory Services team is a group of tax experts that can:

- Help you determine where you have nexus
- Provide ongoing monitoring services to see when new nexus is established
- Help you register in new jurisdictions
- Navigate the tasks related to establishing new nexus

Which states are included?

Economic Nexus States (as of June 2018)



Economic Nexus and the Future of Sales Tax

What does the Supreme Court of the United States (SCOTUS) ruling on South Dakota v. Wayfair, Inc. mean for remote sellers?

Now that SCOTUS has ruled in favor of South Dakota, the big question asked by many remote sellers is "What does this mean for my business?" We tapped our resident tax policy experts to help answer commonly asked questions.



1. What was the South Dakota v. Wayfair, Inc. case all about?

The state of South Dakota petitioned the Supreme Court to overturn a long-standing rule that a company must have "physical presence" inside of a state before the state has the legal authority to require it to collect and remit sales tax. South Dakota was successful in convincing the court to expand its authority to impose tax obligations on remote sellers via its economic nexus rule.

2. What does "economic nexus" mean?

Economic nexus is a tax collection obligation imposed on companies that have a certain level of economic activity within a state. Unlike nexus that's based on physical presence, economic nexus is based entirely on sales revenue, transaction volume, or a combination of both. Like many sales tax laws, economic nexus criteria vary by state, but all aim to level the playing field between non-collecting out-of-state sellers and brick-and-mortar businesses.

3. What triggers economic nexus in South Dakota? What are the sales/transaction thresholds (de minimus) requirements?

To trigger economic nexus in South Dakota, a remote seller must have \$100,000 in taxable sales or 200 separate taxable sales transactions delivered into South Dakota in the current or previous calendar year. The state believes a company with \$100,000 in South Dakota sales is the equivalent to \$30 million in sales nationwide. However, it's important to look at the law's exact requirements and your business transactions in South Dakota to see if/how it could affect you.

4. What types of companies will be impacted by South Dakota's economic nexus law?

South Dakota's economic nexus law applies to remote sellers (online and off-line) that are not currently registered with the state and meet the threshold requirements, which are annual sales in excess of \$100,000 or 200 sales into the state.

5. Outside of physical presence, what other nexus-related laws should remote sellers keep an eye on?

South Dakota's law applies to taxable sales made to consumers.

It:

FAQs

- Does not change what is tax exempt
- Will apply to service providers (not just tangible personal property) as South Dakota taxes lots of services
- Will apply to manufacturers and wholesalers who sell direct to consumers

6. If a company is already registered in South Dakota, does this court decision apply to them?

This ruling should not affect any company already registered and collecting in South Dakota.

7. How soon will South Dakota's law go into effect. When do companies need to register?

TBD. South Dakota has not published or explicitly stated when their law will go into effect.

8. What about other states? Are any imposing the same type law? If so, when do they go in effect?

There are several other states with economic nexus rules similar to South Dakota. These include: AL, CT, GA, IA, IL, IN, KY, LA, MA, ME, MS, ND, OH, PA, RI, SC, TN, VT, WA, and WY. Each has different statutory start dates and sales/transactions requirements that trigger nexus.

9. Does physical presence still trigger nexus?

Yes. The SCOTUS ruling adds economic nexus to the existing list of activities that create nexus and does not impact any other state nexus laws. Nexus is still enforced when companies have substantial physical presence in another state. For more on nexus, go [here](#).

10. How should remote sellers go about determining whether they have nexus in South Dakota and other states?

We recommend that you work directly with a SALT CPA tax advisor who can counsel you on nexus-related requirements and laws. We have an extensive partner referral program with tax experts and SALT CPAs who would be happy to work with you and provide nexus studies. Here is [a list](#) of our CPA partners.

You can also work directly with Avalara's Tax Advisory Services for a nexus study or other related tax compliance engagements. Contact us at 877-759-6520.

11. Where can I go for more info on South Dakota v. Wayfair, Inc. and background on economic nexus?

We have a resource on Avalara.com that covers South Dakota v. Wayfair extensively. It has a detailed FAQ, overviews, and links to other resources by tax policy experts, media reports, and our blog. You can find it [here](#).

About Avalara

Avalara helps businesses of all sizes achieve compliance with transaction taxes, including sales and use, VAT, excise, communications, and other tax types. The company delivers comprehensive, automated, cloud-based solutions designed to be fast, accurate, and easy to use. The Avalara Compliance Cloud® platform helps customers manage complicated and burdensome tax compliance obligations imposed by state, local, and other taxing authorities throughout the world.

Avalara offers more than 600 pre-built connectors into leading accounting, ERP, ecommerce and other business applications, making the integration of tax and compliance solutions easy for customers. Each year, the company processes billions of indirect tax transactions for customers and users, files more than a million tax returns, and manages millions of tax exemption certificates and other compliance documents.

NEXUS-CREATING ACTIVITIES

A GROWING LIST

Affiliates

Trade shows

Commissions to resellers

Investors / board meetings

Marketing / web advertising

Drop shipments

Multistate locations

Maintenance / service / repairs

Owned / leased real property

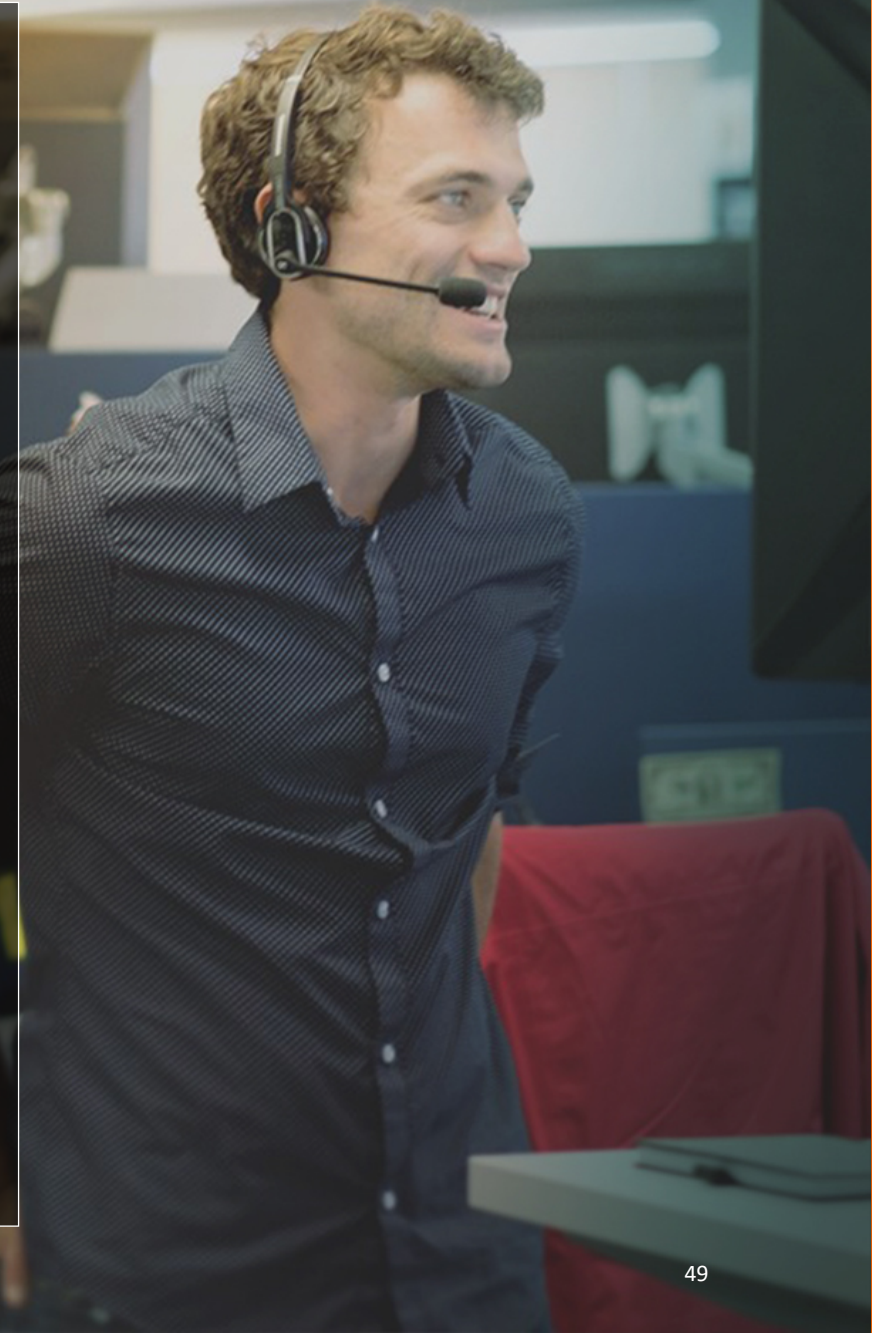
Hosted data centers

Field sales / service staff

Licenses / royalties / fees

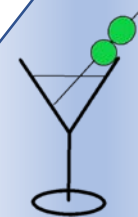
Direct / online sales

Inventory



ZIP Codes: The Wrong Tool for the Job

- ✓ Taxing jurisdictions don't always follow ZIP Codes!
- ✓ Individual counties and municipalities levy sales taxes *in addition to* state rates
- ✓ Tax rates can vary significantly within a ZIP code
- ✓ ZIP codes
 - Are a blunt instrument for determining sales tax rates and boundaries
 - Will almost certainly lead to calculation mistakes.
 - Can lull you into a false sense of security

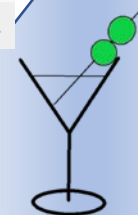
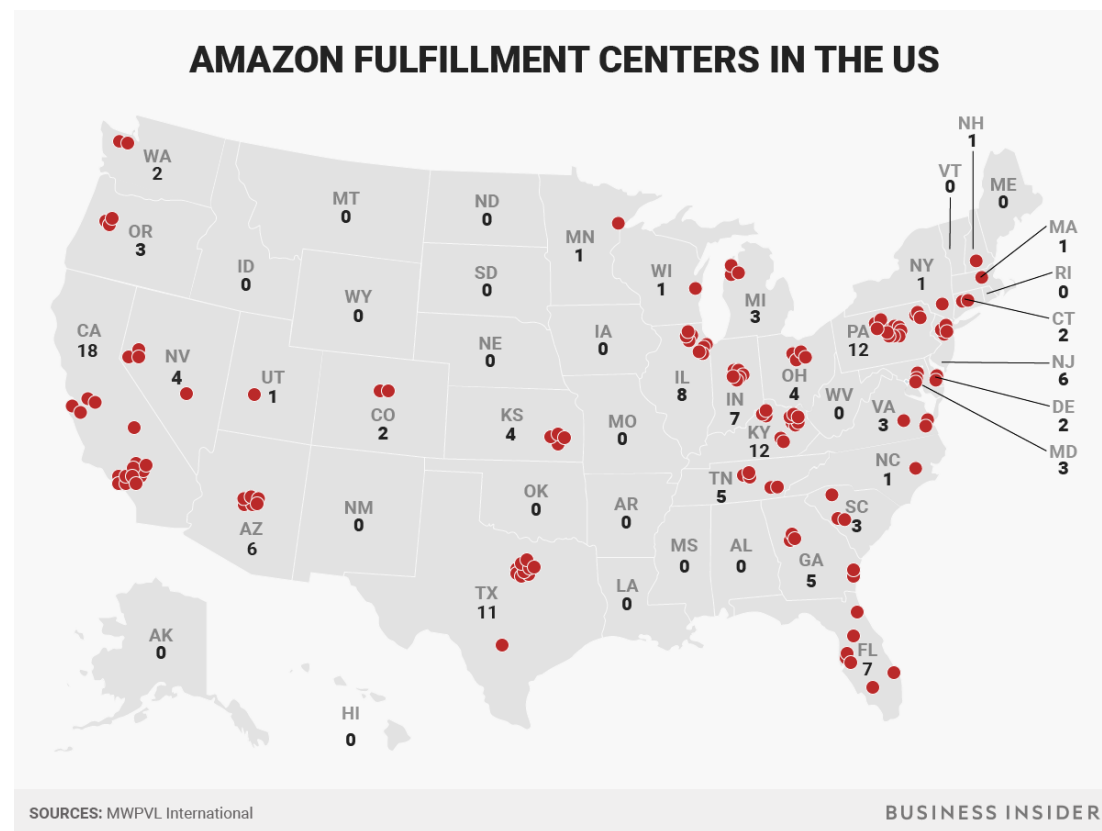




What Does This Mean for the Amazon FBA Merchant Seller?

Amazon FBA States

AZ	CO	CA
CT	DE	FL
GA	IL	IN
KS	KY	MA
MD	MN	NV
NC	NH	NJ
OH	PA	SC
TN	TX	VA,
WA,	WI	



Cloud Based Connected System



Step One:

Connect Avalara into any one of your order entry points

- ERP, E-Commerce, Billing, CRM, POS, or all of the above

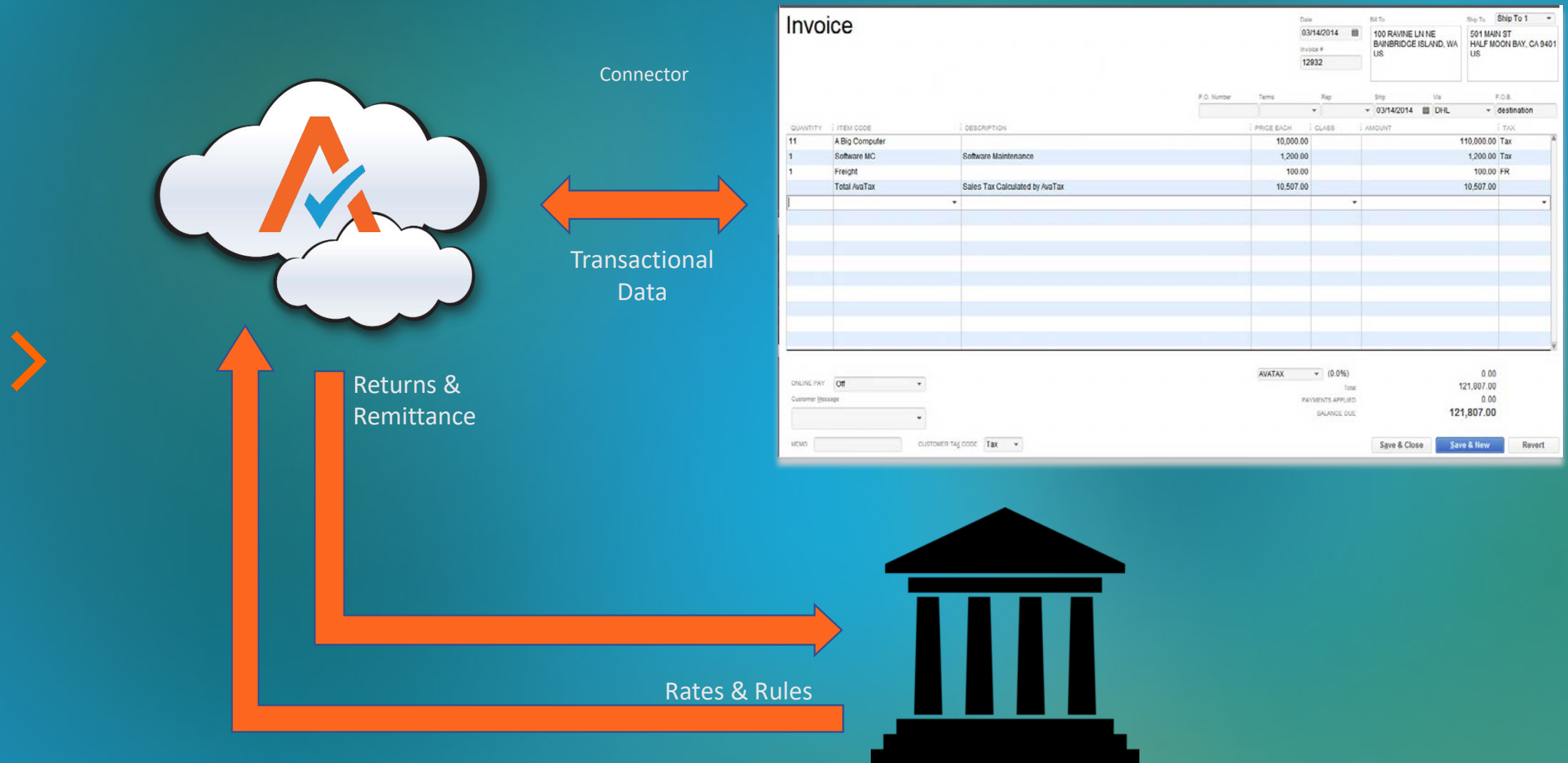
Step Two:

Configure your administration console for all of your business units, product lines, or connected solutions

The screenshot shows the Avalara AvaTax Administration Console. The top navigation bar includes links for Home, Organization (selected), Transactions, Tax Returns, Reports, Tools, and Settings. The Organization tab displays a table of company configurations. The table has columns for Company Name, Company Code, Status, Nexus Jurisdictions, Custom Tax Codes, Custom Tax Rules, Items, Exemptions, and Locations. The table lists several companies, including Excellence Corp, PF G Super Corp, Pass S Super Corp, PH Subsidiary, Mias Sub, Scotts West Subsidiary, and Test Company One. The bottom of the console shows a pagination bar with 'Page size: 10' and '7 items in 1 pages'.

Company Name	Company Code	Status	Nexus Jurisdictions	Custom Tax Codes	Custom Tax Rules	Items	Exemptions	Locations
Excellence Corp	INPOR	Active						
PF G Super Corp	TWO	*Active						
Pass S Super Corp	ABX	Active						
PH Subsidiary	13426/090HP	Active						
Mias Sub	134567890	In Progress						
Scotts West Subsidiary	SIS	Active						
Test Company One	13744567890	Active						

How AvaTax works - a Tax Engine in the Cloud



AvaTax does not support cash basis accounting - must be accrual

600+

Pre-built
integrations

including all major ERPs



@qbappyhour



Implementation Overview

Calculate Tax

1. Activate
your AvaTax
account

Estimate: 5 minutes

2. Configure
your tax
profile

Estimate: 5 - 60 minutes

**3. Install and
configure**
your
integration

Estimate: 20-60 minutes

Remit Tax

1. Fill out and
submit tax
forms
online.

Estimate: 5 minutes
per jurisdiction

2. Complete
the Funding
Power of
Attorney

Estimate: 5 minutes

3. Next Steps:
First filing
success

Estimate: 60 minutes

Avalara Help Center
Webinars, Videos, How To



Implementation Expert
with Quick Start





Seamless integration with • Enterprise • Pro • Premier

Avalara offers end-to-end compliance for your customers sales tax needs.



Avalara
Tax compliance done right

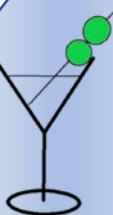
www.avalara.com

Avalara

Tax compliance done right



Questions?



liz and Heather's Coolest thing we've done with an app this month



Use Email Parser by Zapier to Create Summary Sales Receipts in QuickBooks from Square

Move to Inbox More

Your Daily Sales Summary Report for July 26, 2018 Square Receipts

Square Reports <noreply@messaging.squareup.com>
to

your sales
Thursday

Get real-time, customized sales reports anytime in your Square Dash the free Square Dashboard app for iPhone.

VISIT YOUR DASHBOARD

Sales Receipt #1030

Square Sales Email (Separate emails with a comma)

Send later Co/Boe

Billing address Square Sales Sales Receipt date 08/13/2018

Sales Rep

+ Shipping information

Payment method Square Reference no. Deposit to Undeposited Funds

AMOUNT \$169.62

Location

Thursday Jul 26, 12:00 AM – Friday Jul 27, 12:00 AM

	#	PRODUCT/SERVICE	DESCRIPTION	QTY	RATE	AMOUNT	TAX	CLASS	
	1	Product 1	Square Sales	1	175	175.00			
	2								

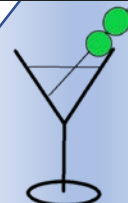
Add lines Clear all lines

Message displayed on sales receipt

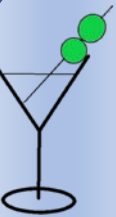
Cancel Print or Preview Make recurring Customize More Save Save and send

GROSS SALES	REFUNDS
\$175.00	\$0.00
DISCOUNTS & COMPS	NET SALES
\$0.00	\$175.00
TIPS	AVERAGE TIP RATE
\$0.00	0.0%
TAX	TOTAL COLLECTED
\$0.00	\$175.00
PROCESSING FEES	EFFECTIVE FEE RATE
(\$5.38)	3.07%
	2.9% + \$0.30 (1 Payment)
HOURLY SALES	

hour

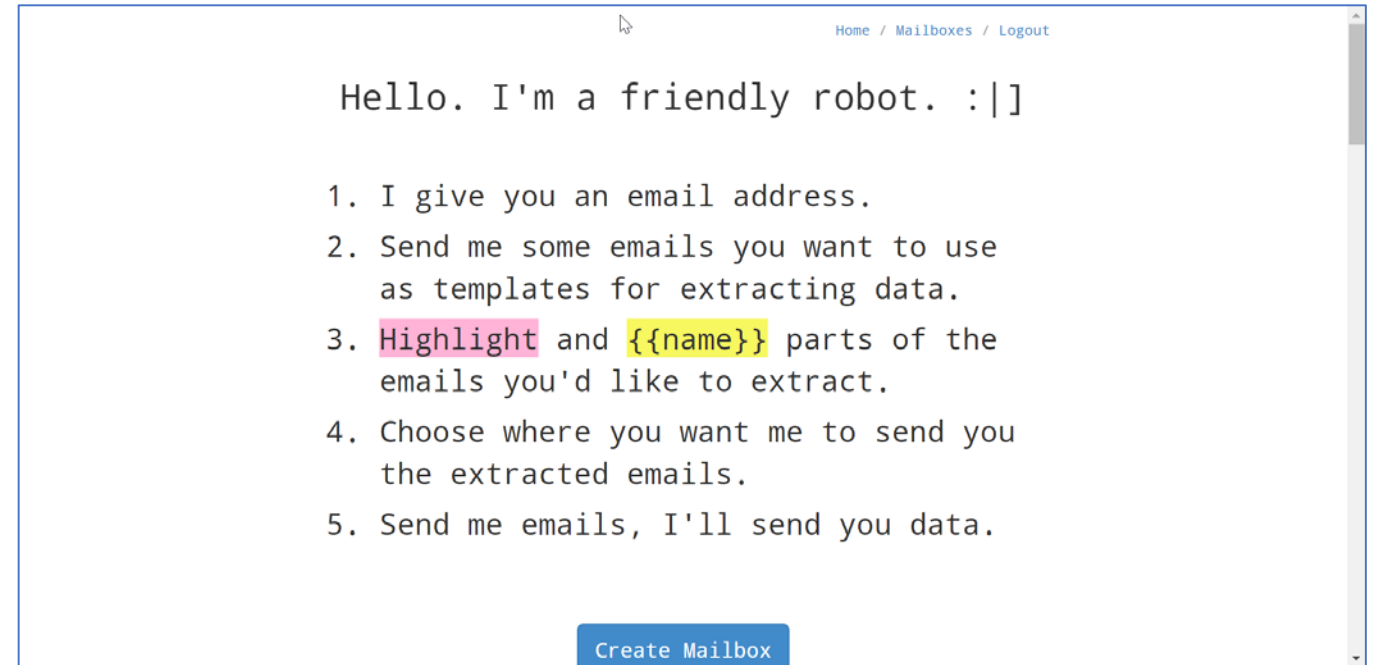


Demonstration



Setup Email Parser by Zapier

1. Setup an account at <https://parser.zapier.com>
2. Create a mailbox and forward an email
 - Mailbox name can be customized (letters and numbers only!)
3. Create your Initial Template
 - Highlight field data and give it a name
 - Select as much or as little data as necessary
4. You can create extra templates to increase accuracy and make the parser smarter



Select the data you want parsed and give it a name

Home / Mailboxes / Logout

Address:
This must be a unique word or random combination of letters. Remember, you want this hard to guess!

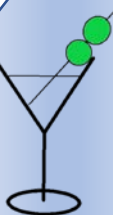
@robot.zapier.com

Initial Template:
Highlight the text you would like extracted and give it a name!

December 27, 2017
To: qbotrainer@gmail.com

Gross Sales: \$200.00, Refunds: \$0.00, Discounts & Comps: \$0.00, Net Sales: \$200.00, Total Collected: \$200.00,
Processing Fees: \$0.00, Total: \$200.00
Heather D Satterley, EA, your sales from Wednesday

previous names: discounts, grosssales, processingfees, refunds
 or [cancel](#)




[Dashboard](#) → Set Up Trigger Options

YOUR ZAP IS ON

Daily Square Sales to QBO

Add a note

✓

1. New Email

Email Parser by Zapier


New Email

Zapier Email Parser


Edit Options

Test this Step


Rename Step

✓

2. Create Sales Receipt



Set up Email Parser by Zapier Email

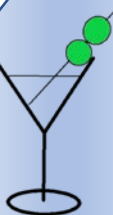
 Mailbox (required)

Only trigger on emails sent to this specific mailbox. Don't forget to set up your parser mailboxes at <https://parser.zapier.com/>.

Refresh Fields

Continue

<https://zapier.com/app/editor/30743277/nodes/30743277/fields>





Test Email Parser by Zapier

✓ Test Successful!

Alright got it! You can [view your email](#) to make sure everything looks OK.
We'll use this as a sample for setting up the rest of your Zap.

↻ Re-test Email Parser by Zapier to get another email

Continue



ACTION

2. Create Sales Receipt



Get Help Response Time: ~2h | M-F 9am-5pm PST



YOUR ZAP IS **ON**

Test Email Parser by Zapier

Test Successful!

Review the email below.
We'll use this as a sample for setting up the rest of your Zap.

Search

inbox:

date: 2018-01-02T15:08:23

template: null

id: 125734

key: salesstc123

address: salesstc123@robot.zapier.com

parse:

output:

discounts: \$0.00

processingfees: (\$22.65)

grosssales: \$750.00

↻ Re-test Email Parser by Zapier to get another email



Map the parsed fields to the fields in the *Action App*

Dashboard → Set Up Create Sales Receipt Template

YOUR ZAP IS **ON**

✓ Daily Square Sales to QBO

Add a note

TRIGGER

1. New Email

- Email Parser by Zapier
- New Email
- Zapier Email Parser
- Edit Options
- Test this Step
- Rename Step

ACTION

2. Create Sales Receipt

- QuickBooks Online
- Create Sales Receipt
- Chloe's Cookies
- Edit Template
- Test this Step

Get Help Response Time: ~2h | M-F 9am-5pm PST

Message (optional)

Line Items

Line Amount (required) 1.0
Should not include tax.

Step 1 Parse Output Grosssales

Line Description (optional)
Square Sales

Line Item/Product (optional) 1 2 3
Product 1

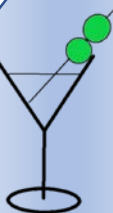
Line Item Quantity (optional) 1.0
1

Line Item Unit Price (optional) 1.0
Should not include tax.



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Thank you! Don't forget to

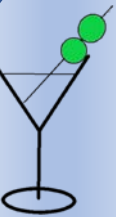
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- Register for the monthly webinar on Zoom
- Thank you for spending an hour getting 'appy with us!



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Making sales tax less taxing



Join us next month!

Special guests:
David Leary and
Annie Terry
from the Intuit
Developer group



Meet last year's
finalists!

Voting begins Aug
16th!

- Sept 11th at 4:00 PM EST

